PINE CREEK RAIL TRAIL

- 60 mile trail between Jersey Shore and Wellsboro
- Rural recreational area – fishing, hunting, hiking, boating
- Largest communities
  - Jersey Shore – 4,482
  - Waterville - 301
  - Wellsboro – 3,328
- Trail managed by PA Department of Conservation and Natural Resources
- 1,049 user surveys were completed between the end of March and the end of October in 2006

- 86% purchased consumable items
- Average daily purchase $30.30
- Estimated annual consumable spending $3.6 million
- 26% purchased overnight accommodations
- Averaged 3.3 nights
- Average expenditure $69.08 per night
- Estimated annual spending on accommodations $1.9 million
- Estimated number of annual trail user visits 138,000
HERITAGE RAIL TRAIL

- 21 mile trail between York, PA and the Maryland state line
- Connects to additional 20 miles of trail in Maryland
- Urban, suburban, rural environment
- Largest Communities
  - City of York – 40,862
  - Glen Rock Borough – 1,809
  - New Freedom Borough – 3,512
- Managed by the York County Department of Parks and Recreation
- Only continuous trail user tracking survey in the country

- 79.1% purchased consumable items
- Average daily purchase $12.86
- Estimated annual consumable spending $3.6 million
- 12.5% purchased overnight accommodations
- Average expenditure $51.15 per night
- Estimated annual spending on accommodations $2.2 million
- Estimated number of annual trail user visits 350,000
Heritage Rail Trail County Park

Average Per Trip Spending On Consumable Goods

<table>
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<th>Year</th>
<th>'99</th>
<th>'01</th>
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Estimated Annual Spending On Consumable Goods

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Percentage of users with Overnight Accommodations

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<th>2007</th>
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<tbody>
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Estimated Annual Spending On Accommodations

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</table>

Average per night $70.67 & $51.15

Economic Impact

Based upon estimates of trail user spending and annual number of trail user visits, the Heritage Rail Trail County Park (21 miles) in York PA has been a good investment of federal, state and local dollars.
GREAT ALLEGHENY PASSAGE

- 141 mile trail between Cumberland, MD and Homestead, PA (final mile into Pittsburgh under construction)
- Rural, suburban, urban environment
- Largest Communities
  - Pittsburgh, PA – 305,704
  - Cumberland, MD – 20,859
  - Frostburg, MD – 7,873
  - West Newton – 3,083
  - Meyersdale, PA – 2,473
- Trail managed by Allegheny Trail Alliance
- Results based on 1,272 completed surveys between May and October 2008

- Average daily spending for day trips $13
- Average daily spending for overnight stays $98
- 40.8% of users planed an overnight stay
- Average spending on overnight accommodations $65
- Average distance traveled to a trailhead was 131 miles
- Survey respondents represented 670 unique zip codes
- Estimated direct spending by trail users in 2008 $40 million
- Wages attributed to trail related businesses $7.5 million
- Estimated number of annual user visits 800,000